



pCon.basket Online 2.16

New Features

pCon.basket Online 2.16 – New Features

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1 Calculation

1.1 Support for Different Calculation Schemes

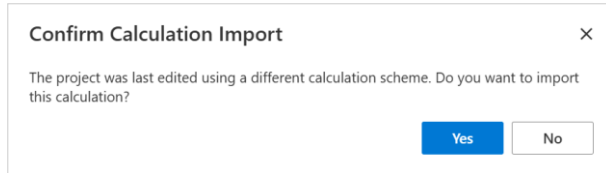
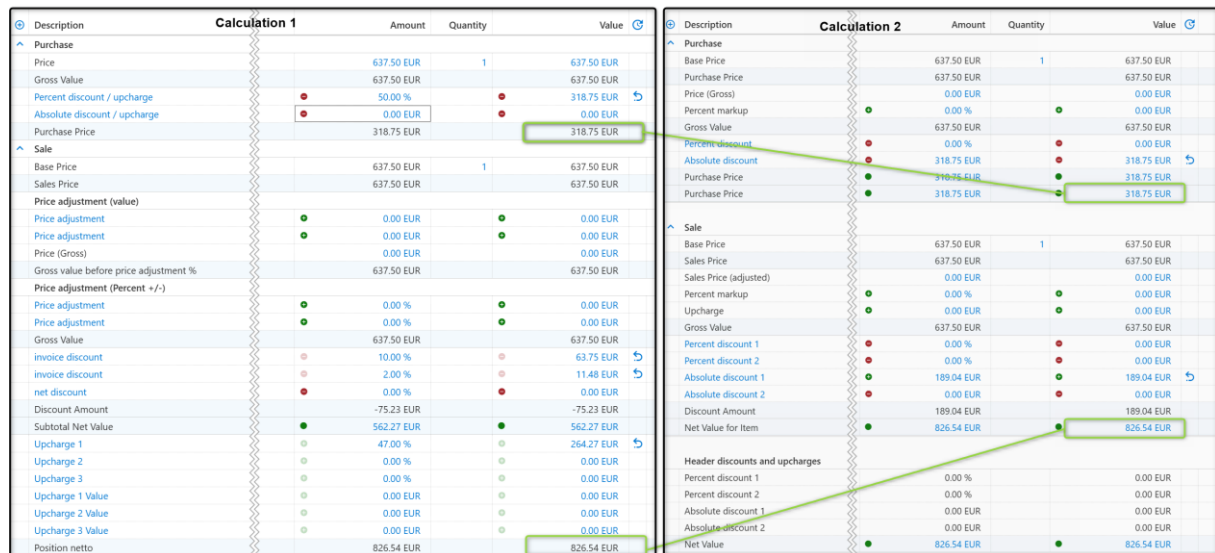


Image 1: Notification Calculation Import

With the spring release we are able to introduce enhanced support for the handling of different calculation schemes within a project.

pCon.basket Online is now able to detect which calculation scheme was last used to calculate the project.

When a project is opened using a different active calculations scheme, you get a notification. You are prompted to decide whether the calculation results from the previous calculation scheme should be imported into the currently active one. This feature ensures that important calculated data is not lost while working with different calculations schemes, e.g., during project exchanges between instances with different calculation schemes.



The image shows two side-by-side tables, "Calculation 1" and "Calculation 2", comparing different calculation schemes. Green boxes and arrows highlight specific values that differ between the two schemes.

Description	Amount	Quantity	Value
Calculation 1			
Purchase			
Price	637.50 EUR	1	637.50 EUR
Gross Value	637.50 EUR		637.50 EUR
Percent discount / upcharge	50.00 %		318.75 EUR
Absolute discount / upcharge	0.00 EUR		0.00 EUR
Purchase Price	318.75 EUR		318.75 EUR
Calculation 2			
Purchase			
Base Price	637.50 EUR	1	637.50 EUR
Purchase Price	637.50 EUR		637.50 EUR
Price (Gross)	0.00 EUR		0.00 EUR
Percent markup	0.00 %		0.00 EUR
Gross Value	637.50 EUR		637.50 EUR
Percent discount	0.00 %		0.00 EUR
Absolute discount	318.75 EUR		318.75 EUR
Purchase Price	318.75 EUR		318.75 EUR
Calculation 1 (continued)			
Sale			
Base Price	637.50 EUR	1	637.50 EUR
Sales Price	637.50 EUR		637.50 EUR
Price adjustment (value)	0.00 EUR		0.00 EUR
Price adjustment	0.00 EUR		0.00 EUR
Price (Gross)	0.00 EUR		0.00 EUR
Gross value before price adjustment %	637.50 EUR		637.50 EUR
Price adjustment (Percent +/-)	0.00 %		0.00 EUR
Price adjustment	0.00 EUR		0.00 EUR
Gross Value	637.50 EUR		637.50 EUR
invoice discount	10.00 %		63.75 EUR
invoice discount	2.00 %		11.48 EUR
net discount	0.00 %		0.00 EUR
Discount Amount	-75.23 EUR		-75.23 EUR
Subtotal Net Value	562.27 EUR		562.27 EUR
Upcharge 1	47.00 %		264.27 EUR
Upcharge 2	0.00 %		0.00 EUR
Upcharge 3	0.00 %		0.00 EUR
Upcharge 1 Value	0.00 EUR		0.00 EUR
Upcharge 2 Value	0.00 EUR		0.00 EUR
Upcharge 3 Value	0.00 EUR		0.00 EUR
Position netto	826.54 EUR		826.54 EUR
Calculation 2 (continued)			
Sale			
Base Price	637.50 EUR	1	637.50 EUR
Sales Price	637.50 EUR		637.50 EUR
Sales Price (adjusted)	0.00 EUR		0.00 EUR
Percent markup	0.00 %		0.00 EUR
Upcharge	0.00 EUR		0.00 EUR
Gross Value	637.50 EUR		637.50 EUR
Percent discount 1	0.00 %		0.00 EUR
Percent discount 2	0.00 %		0.00 EUR
Absolute discount 1	189.04 EUR		189.04 EUR
Absolute discount 2	0.00 EUR		0.00 EUR
Discount Amount	189.04 EUR		189.04 EUR
Net Value for Item	826.54 EUR		826.54 EUR
Header discounts and upcharges			
Percent discount 1	0.00 %		0.00 EUR
Percent discount 2	0.00 %		0.00 EUR
Absolute discount 1	0.00 EUR		0.00 EUR
Absolute discount 2	0.00 EUR		0.00 EUR
Net Value	826.54 EUR		826.54 EUR

Image 2: Calculation Import

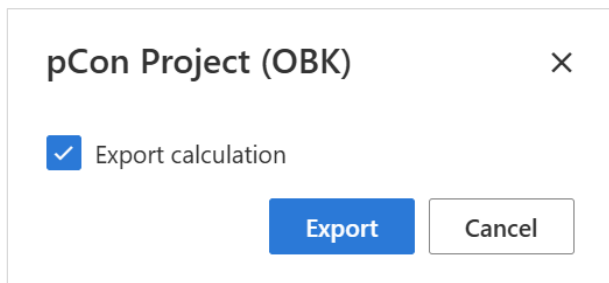


Image 3: Dialog: OBK Export

Users can optionally export an OBK without saving the calculation.

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1.2 Conditions for Rounding of Net Value and Net Value for Item

Header Data	Article List	Calculation	Report	Order
⊕ Description				
Purchase				
Percentage Discount / Upcharge				
Discount / Upcharge (Value)				
Sale				
Rounding Off Net Value for Item				
Header discounts and upcharges				
Percent discount 3				
Percent discount 4				
Absolute discount 3				
Absolute discount 4				
Rounding Off Net Value				
Percent markup				
Upcharge				
Gross Value				

The article calculation has been enhanced with two additional conditions.

These new conditions can be manually added within the header calculation. They provide you the possibility to define a specific rounding rule that applies either to the *Net Value for Item* or the *Net Value* (overall). The Rounding rules are applied consistently to all added items.

Image 4: new conditions for rounding

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1.3 Header Calculation for Purchase Price

With this enhancement to the calculation, we introduce the ability to define project-specific conditions (% and absolute) on purchase costs. These adjustments directly influence the final project margin.

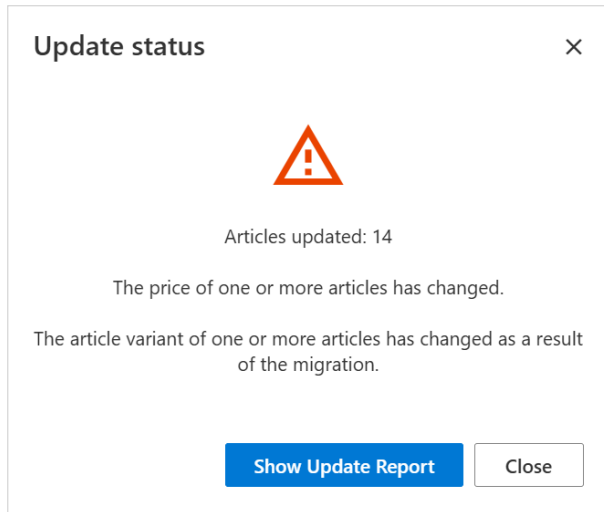
Beschreibung	Typ	Betrag	Menge	Wert
⊕ Purchase				
Base Price	BPR01	545,38 EUR	1	545,38 EUR
Purchase Price		545,38 EUR		545,38 EUR
Price (Gross)	PG01	0,00 EUR		0,00 EUR
Percent markup	PDIP100	0,00 %		0,00 EUR
Gross Value		545,38 EUR		545,38 EUR
Percent discount	PDIP00	0,00 %		0,00 EUR
Absolute discount	PDIA00	0,00 EUR		0,00 EUR
Purchase Price		545,38 EUR		545,38 EUR
Header discounts and upcharges				
Commission (%)	PHDIP00	0,00 %		0,00 EUR
Commission	PHDIA00	0,00 EUR		0,00 EUR
Total Cost		545,38 EUR		545,38 EUR

Image 5: Header Calculation for Purchase Price

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2 Workflow



2.1 Info-Log for Article Update



With the new version, the article update process has been enhanced to provide greater transparency throughout the update workflow. After completing the article update (including migration), a summary is displayed. The summary gives information on:

- how many articles have been updated
- whether prices have changed for one or more articles
- whether any variant adjustments occurred during the migration

Image 6: Dialog Update Status

	Before	After
		
	Swivel chair with upholstered backrest	Swivel chair with upholstered backrest
Prices excl. VAT	EUR 605.00	EUR 654.00
Article Number	ef-102	ef-102
Long Text	Sedus se:flex Swivel chair with upholstered backrest Backrest with slim upholstery, plastic frame made of glass-fibre reinforced polyamide, backrest with flex element, castors with 65 mm diameter	Sedus se:flex Swivel chair with upholstered backrest Backrest with slim upholstery, plastic frame made of glass-fibre reinforced polyamide, backrest with flex element, castors with 65 mm diameter
Variant Text	Norm: DIN EN 1335-1:2023 untyped (0000) Upholstery: Seat and backrest upholstered (7103) Fabric: Gabriel Atlantic (9AT) Colour number: Atlantic black (A60999) Model colour: black (103) Lumbar support: Height-adjustable lumbar support (1801) Armrests: Multifunction armrests in plastic with soft-touch covers (3714) Seat: Sliding seat (70 mm adjustment range) (4509) Mechanism: Similar mechanism with automatic weight adjustment (1112) Seat height-adjustment: Gaslift with mechanical depth-springing (1506)	Series: se:flex Version OFME Norm: DIN EN 1335-1:2023 untyped (0000) Upholstery: Seat and backrest upholstered (7103) Fabric: Gabriel Atlantic (9AT) Colour number: Atlantic black (A60999) Covering material for backrest: not specified Model colour: black (103) Lumbar support: Height-adjustable lumbar support (1801) Armrests: Multifunction armrests in plastic with soft-touch covers (3714) Seat: Sliding seat (70 mm adjustment range) (4509) Mechanism: Similar mechanism with automatic

The *Show Update Report* button generates a comparison report and opens it in a new tab. This report displays the articles before and after the update, with all changes clearly highlighted for easy comparison:

- highlighted *in green* → added
- highlighted *in red* → removed

Image 7: Article update - comparison report

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2.2 Enhanced Office 365 Dialog for shared libraries

Dialog and workflow for accessing an Office 365 directory have been updated. For performance reasons, not all shared sites are loaded when opening the directory. Instead, the top five followed sites and the top five most recently modified sites are displayed.

A search function is available to find additional sites. This improves usability and performance, especially for users in large organizations with access to many shared sites.

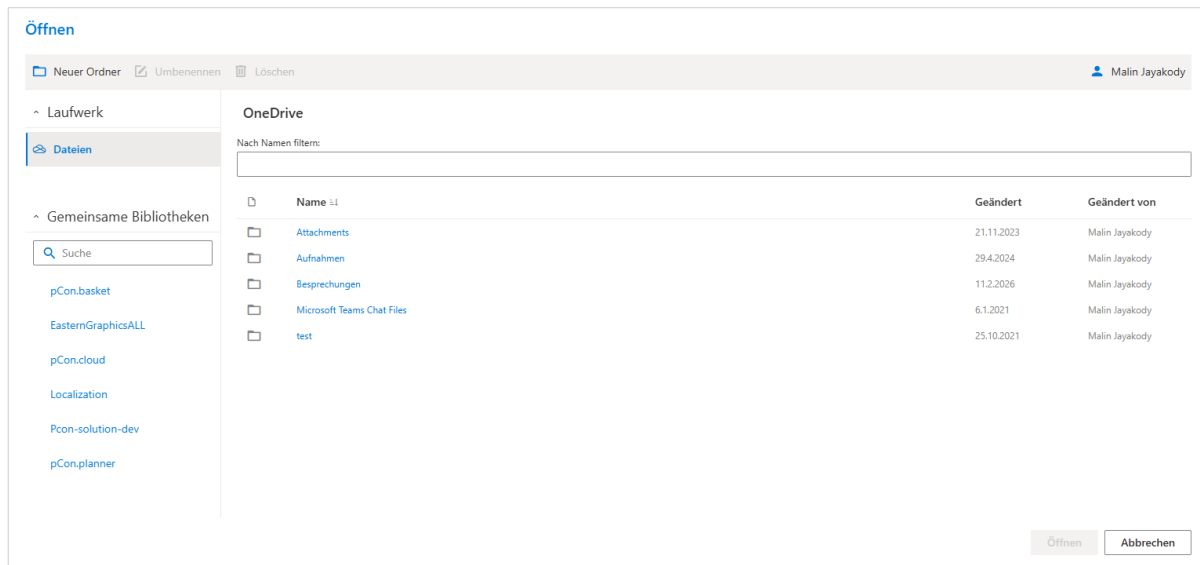


Image 8: Office365 dialog

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2.3 Support Hyperlinks in Project Texts

This feature enables you to add and manage hyperlinks within the header and end texts. You can select a text section and use the *Link* button to add the hyperlink or edit an existing one.

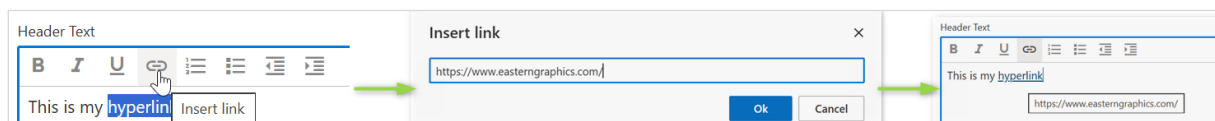


Image 9: Process adding hyperlinks

When the report is generated, all configured hyperlinks are rendered as clickable links in the final pdf.

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3 Report











3.1 New Quote (Matrix) Report

An additional report template is now available: *Quote (Matrix)*.

This template consolidates identical articles contained within a project in the summarized compact view and displays them in a structured matrix format. The matrix shows both the quantities and the occurrence count of each article per folder.

A wide range of configuration options allows for flexible customization of the matrix layout.

- Article-related options: texts, images, prices
- Matrix-related options: tree view, wrap text, single-time row

1 Floor 1	#	Image	Description	SP in USD	Quantity	TP in USD
1.1 Room 1.1	1		Floor 1			85,703.30
1.1.1 Tyde 2	1.1		Room 1.1			7,334.85
1.1.1.1.1.2 ACK Light (partially assembled)	1.1.1		Tyde 2 Vitra Tyde 2	5,956.03	1	5,956.03
1.1.1.1.1 TYD2 50-Stand Cluster 160x80 (VS)	1.1.1.1		TYD2 50-Stand Cluster 160x80 (VS) 85800801 Vitra Tyde 2	4,900.95	1	4,900.95
1.1.1.1.1.1 TYD Single Screen standard W1600 (VS)	1.1.1.1.1		TYD Single Screen standard W1600 (VS) 85358501 Vitra Tyde 2	527.54	1	527.54
1.1.1.1.1.2 TYD Single Screen standard W1600 (VS)	1.1.1.1.2		TYD Single Screen standard W1600 (VS) 85358501 Vitra Tyde 2	527.54	1	527.54
1.1.2 ACK Light (partially assembled)	1.1.2		ACK Light (partially assembled) 43300101 Vitra ACX	689.41	2	1,378.82
1.2 Room 1.2	1.2		Room 1.2			7,334.85
1.2.1 Tyde 2	1.2.1		Tyde 2 Vitra Tyde 2	5,956.03	1	5,956.03
1.2.1.1 TYD2 50-Stand Cluster 160x80 (VS)	1.2.1.1		TYD2 50-Stand Cluster 160x80 (VS) 85800801 Vitra Tyde 2	4,900.95	1	4,900.95
1.2.1.1.1 TYD Single Screen standard W1600 (VS)	1.2.1.1.1		TYD Single Screen standard W1600 (VS) 85358501 Vitra Tyde 2	527.54	1	527.54
1.2.1.1.2 TYD Single Screen standard W1600 (VS)	1.2.1.1.2		TYD Single Screen standard W1600 (VS) 85358501 Vitra Tyde 2	527.54	1	527.54
1.2.2 ACK Light (partially assembled)	1.2.2		ACK Light (partially assembled) 43300101 Vitra ACX	689.41	2	1,378.82






		Project																	Total Qty.	SP in USD	TP in USD
		Floor 1							Floor 2												
		Room 1.1	Room 1.2	Room 1.3	Room 1.4	Room 1.5	Room 1.6	Room 1.7	Meeting Point 100	Room 2.1	Room 2.2	Room 2.3	Room 2.4	Room 2.5	Room 2.6	Room 2.7	Meeting Point 200				
Manufacturer / Article	Image	Art. No.																			
Vi Vitra																					
ACS Meet		42102100							10									10	1,235.48	12,354.80	
ACS Meet		42102100															10	10	1,235.48	12,354.80	
ACX Light (partially assembled)		43300101	2	2	2	2	4	4	4	2	2	2	2	4	4	4		40	689.41	27,576.40	
Eames Segmented Tables									1								1	2	0.00	0.00	
Tyde 2			1	1	1	1	2	2	2	1	1	1	1	2	2	2		20	5,956.03	119,120.60	
Total			3	3	3	3	6	6	6	11	3	3	3	3	6	6	6	11	82		171,406.60

Image 10: Example Quote (Matrix)

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3.2 Miscellaneous

3.2.1 Adjusted behavior for Set Articles in Flat List View

The handling of set articles in the *Flat List* view has been updated. Set articles are now automatically broken up within this view. The set itself is removed and its quantities and calculations are transferred to the sub-articles. As a result, the view displays only the final articles without structural elements.

Additionally, all report options related to set articles have been removed from this view.

Note: The Excel export (using the *Flat List* view) follows the same behavior as the report.

3.2.2 Rename Prices Category to Article Calculation

In previous releases, the report options related to article and header calculations were separated into different categories. To ensure consistency within the application, the category *Prices* has now been renamed to *Article Calculation*.

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4 Miscellaneous

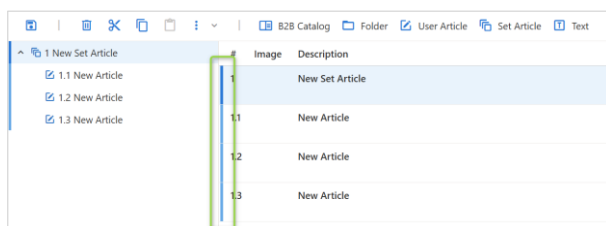
4.1 OEX: Include OBX for User Articles

In version 2.16, the OEX export functionality has been extended to improve support for user articles within position descriptions.

When the *Attach OBX* option is selected during the export process, the system now ensures that an additional OBX element is generated also for user articles included in the position description.

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4.2 Highlighting Sub-Articles in Set Articles



This feature improves the visibility of sub-articles that belong to set articles within the article list.

To clearly indicate the relationship between a set article and its associated sub-articles, these sub-articles are now visually highlighted in the article list.

Image 11: highlighted sub-articles

The behavior is aligned with the existing representation of child articles in composite articles. When a set article is selected, all corresponding sub-articles are automatically highlighted.

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4.3 Office 365: Predefined File Name

Starting with version 2.16, the *Save to Office 365* (SharePoint/OneDrive) functionality now supports predefined file names, similar to the behavior of local file saving.

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