



pCon.basket Online 2.15 New Features



pCon.basket Online 2.15 – New Features

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1 Calculation

1.1 Show Subtotal for planning groups

With the autumn release we are able to display the subtotals for planning groups directly in the article list and article calculation. An info icon shows that the subtotal is calculated based on the values of all sub items.



Image 1: Subtotal for planning groups

In the detailed and summarized view of the report, the subtotal is now also included as textual information in the description of the (main) article.

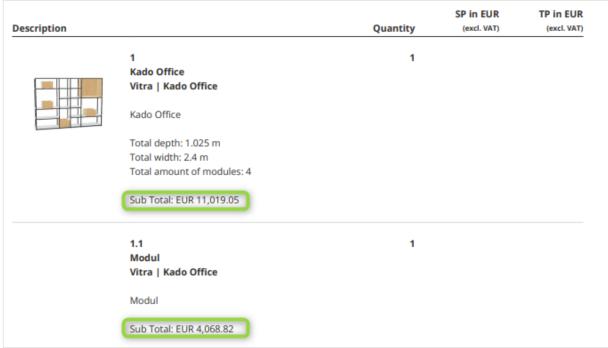


Image 2: Subtotal for planning groups in detailed and summarized report view

Note: This behavior applies to all article compositions in which the main or parent article is marked as a pseudo article.

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2 Workflow

2.1 Reset taxes and exchange rates during the article update

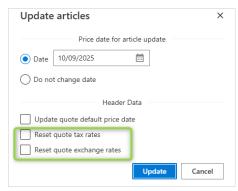


Image 3: Redesigned Dialog: Update articles

We have enhanced the Update articles dialog. It now allows for you to update all (selected) articles and commercial values of the project with one click.

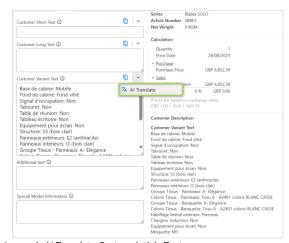
In a single operation it updates not only the article data, it also synchronizes the latest taxes and exchange rates provided by our cloud. In addition, we refactored the possible options for the update of the article price date to simplify the handling.

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3 Article Management

3.1 Al-based translation of article texts

In version 2.15, we are starting to use AI in pCon.basket Online by supporting AI-powered translation of the custom article texts directly in the workflow. If the article data does not support the chosen quote language, you can copy the (original) article text and start the AI translation per text field (short, long and variant text).



Source

Base de cabine: Mobile
Fond de cabine: Fond vitré
Signal d'occupation: Non
Tabouret: Non
Tableu de réunion: Non
Tableu de réunion: Non
Tableu de réunion: Non
Structure: Si Quis clair)
Panneaux extérieurs: 12 (anthracite)
Panneaux intérieurs: 13 (bois clair)

Trandation

Cabin Base: Mobile
Cabinet Bottom: Glazed Bottom
Occupation Signal: No
Stook No
Meeting Table: No
Writing Table: No
Writing Table: No
Structure: S3 (Wood clear)
Outdoor panels: E2 (Anthracite)
Inner panels: 13 (Bight wood)

Adamatic translation powered by trenser A

Image 4: AI Translate Custom Article Text

The translated text will be shown in an additional text field where you can apply the AI suggestion or fine tune the translation manually.

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Note: This Feature is available only in Google Chrome.



4 Report

4.1 Attach PDFs to the generated Report

Starting with version 2.15, you can now easily attach PDF files from a local source to your quote. The feature is based on enabling a local root folder, which must be defined via *Settings > Report*.

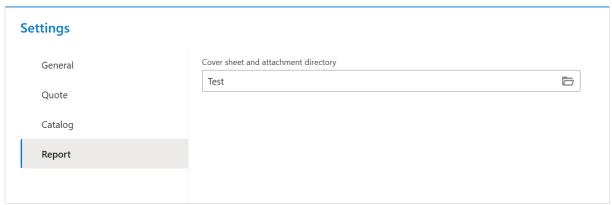


Image 5: Settings for local folder for PDF sources

Once the folder is configured, any number of PDF files can be added during report generation, either as a cover page or an attachment. The PDF's will be attached according to the order in which they were selected.

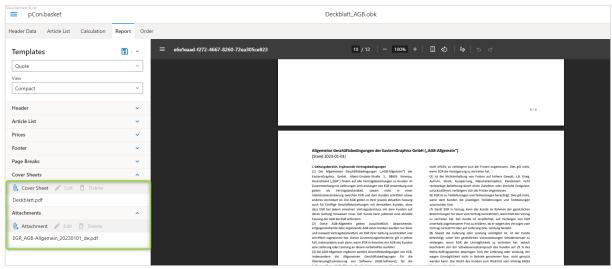


Image 6: Report options for cover sheet and attachments

The result is a single, consolidated document that combines the standard pCon.basket report with the custom attachments. Additionally, the reference to the attached PDFs is stored within the OBK file, ensuring that you don't have to reattach them each time you reopen the project.

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Note: This feature is only available in Chromium based browsers like, for example, Google Chrome or Microsoft Edge.



4.2 Predefined Report-Settings

Predefined report settings will help you to switch easily to specific report configurations. With the upcoming release, you can create and save predefined report settings and reuse it with a single click.

These include:

- o The template itself
- o View
- Report options (e.g. Header, Article List, Price...)
- Cover sheets and attachments

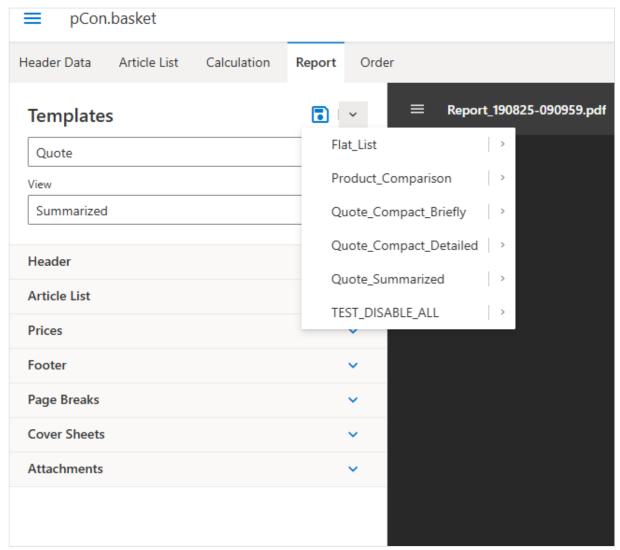


Image 7: List of predefined report settings

The predefined settings will be saved to the pCon.login user account.

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4.3 Reorganization of report option categories

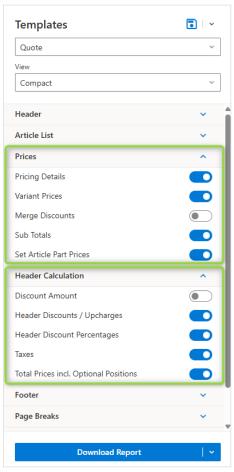


Image 8: new category "Header Calculation"

To improve clarity and simplify the handling of the report options, a new category "Header Calculation", extracted from "Prices", is now available.

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5 Update Office 365 Authentication

With the release of version 2.15, the authentication mechanism for Microsoft Office 365 has been updated to utilize the latest API interfaces. This change introduces a modification to the user session management.

1. Session-Based Login:

User login credentials are now valid for the duration of a single application session only. If you refresh the application page or the browser, the current session is terminated and you will be required to reauthenticate.

2. Account Switching:

To switch between different Microsoft 365 accounts, you now have to perform a full refresh of the application or restart the browser. The previous method of switching accounts within the same session is no longer supported.

Note: It might be required that your Microsoft Office 365 administrator has to re-authorize our application. This is necessary because the application ID has changed.

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6 Excel-Export

6.1 Unique Column Header for Calculation Lines

To ensure that calculation rows can be clearly identified in the Excel and CSV exports, the column headers have been extended with the row number and counter. In order to correctly map the row number and counter, the structure of the calculation scheme is provided on an additional worksheet "Calculation Scheme" (for Excel) or in an additional file (for CSV).

6.2 New Column for Management Overview

The Excel export management overview has been extended by an additional column "Article Number."



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