



pCon.basket Online 2.14

New Features

pCon.basket Online 2.14 – New Features

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1 Workflow

1.1 Article Migration Management

With the spring release, we provide a secured process to work with articles that must be migrated in projects that are in use for a longer time period. Migrated articles get a new symbol in the article tree. Therefore it becomes easy to identify the articles that have to be double checked.

#	Image	Description
1		New Folder
1.1		CMGE0810G WEAZ CMAH Palmberg Büroeinrichtungen + Service GmbH CM
1.2		Folder 1
1.2.1		kobi chair 040.06.000 Alias Design KOBI
1.2.2		norma 380 Alias Design NORMA
1.2.3		Set Article
1.2.3.1		New Text
1.2.3.2		New Article 12345 Sedus seating & conference furniture black dot
2		mobile pedestal R51 ASSMANN BÜROMÖBEL GMBH & CO. KG Pontis
3		Moby2 Side Opening Tambour Door H721 x W9M10260 Steelcase 81 Germany 12/03/2025 Moby

Image 1: Marking of migrated articles

When selecting a migrated article, the *Configuration* tab, *Properties* view, provides you with an overview of all properties which changed during the migration. If a property is changed by you, the table will be updated immediately. This way, you can easily adjust the configuration, adjusting it to the previous state.

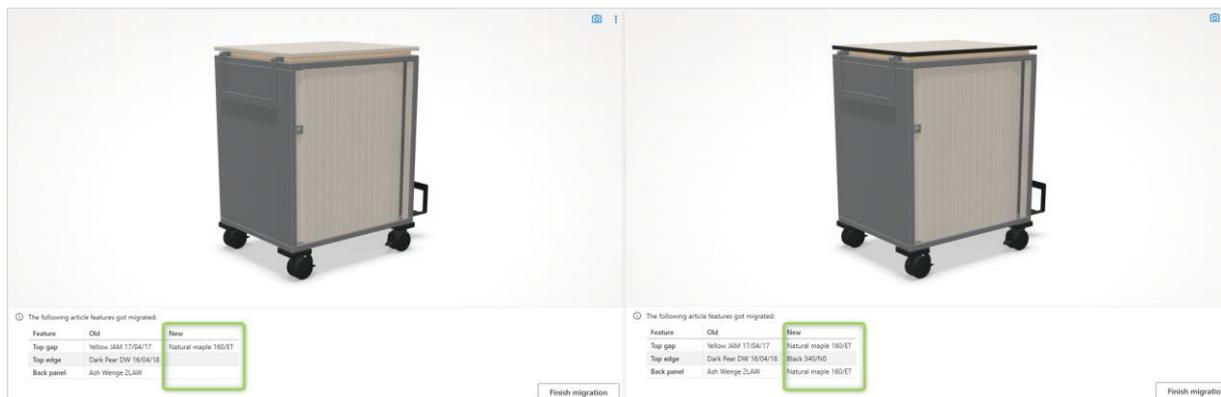


Image 2: Overview Migrated Properties

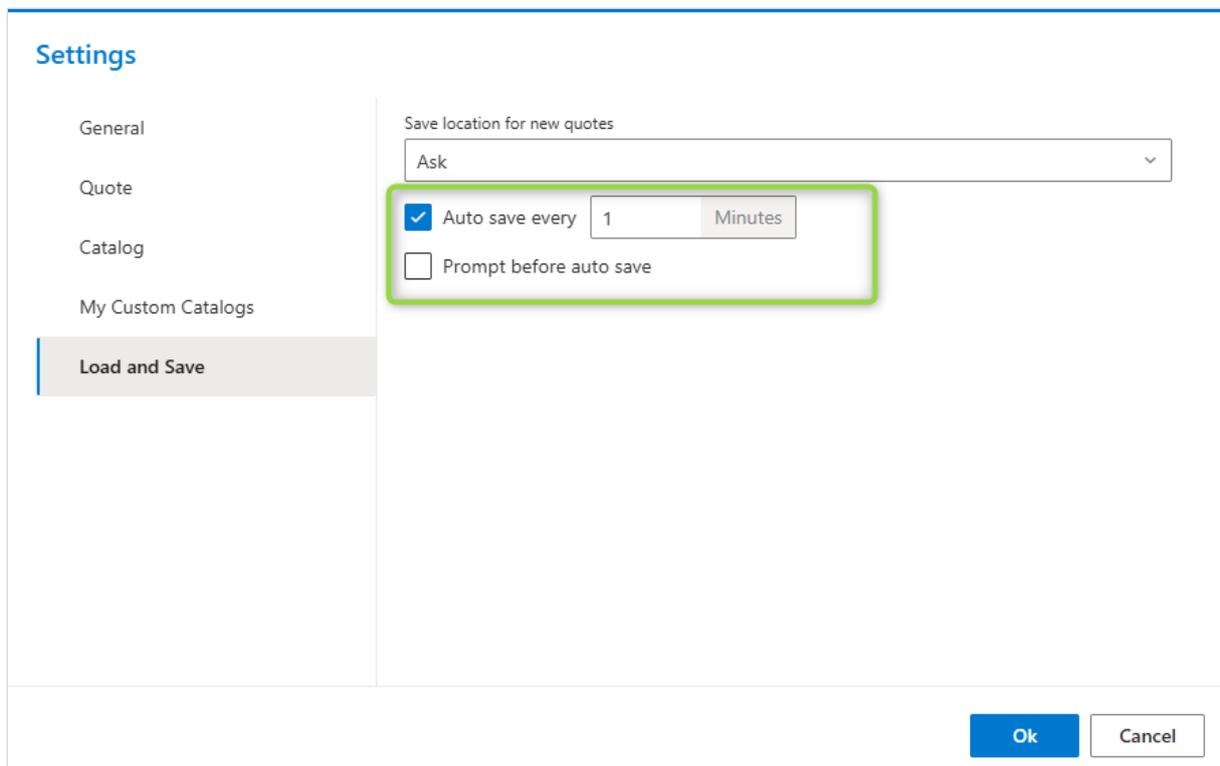
After the user approved the migration, the icon will switch to the original one and the migration is finished.

Note: The migration state is just stored for your current session. After reloading an OBK with migrated articles, all articles will have their standard status.

Edition: Pro / CE / Integration

1.2 Autosave

To avoid a project from going lost altogether or to avoid the loss of important changes, a new setting will make sure that the projects will be automatically saved. You can activate Auto save and define a time interval for repeated auto save processes. You can also define if you want to get a save inquiry.



Settings

- General
- Quote
- Catalog
- My Custom Catalogs
- Load and Save**

Save location for new quotes
Ask

Auto save every 1 Minutes

Prompt before auto save

Ok Cancel

Image 3: new setting: Autosave

Edition: Pro / CE

1.3 Reset Exchange Rates

The new function *Reset Exchange Rates* allows you to update the exchanges rates from the values stored in the project to the current values provided by our cloud. The exchange rates will be updated in our cloud at least on a daily basis.

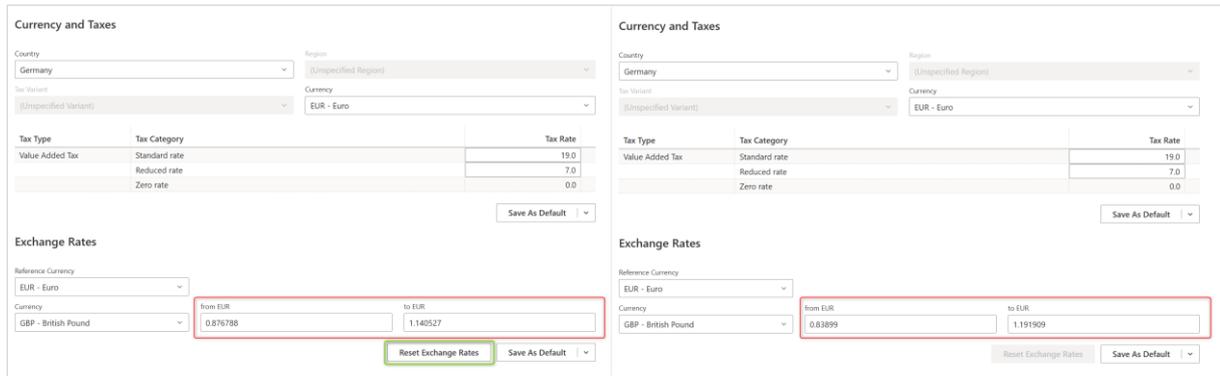


Image 4: Reset exchange rates

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2 Article Management

2.1 Custom Catalogs: Multilingual Texts

With the new version, we provide the possibility to manage the texts for the *Custom Catalog* articles in multiple languages. For this, we extend the Excel-Template as followed.

In addition to the worksheet *articles*, you will find the new sheets:

- *short text*
- *long text*
- *variant text*

On each sheet you have the possibility to maintain the text per quote language. The first column is always “article” and builds the reference to the row IDs of the article worksheet. Within the other columns, you can insert the translations. In the column headers, enter the iso-codes for the languages you want to insert. If no short-, long- or variant-text is maintained in the chosen quote language, the default text from the article worksheet will be used.



Image 5: Example short text multilingual

Edition: Pro

2.2 Predefine camera view for article list images

With version 2.14, you can adjust the default camera view for the article list images. In the past it was just possible to set the camera view per article. With the option *Camera View* → *Save as Default*, the camera view will be set for all articles that are added. This default setting will be also used for further projects.

With the option *Camera View* → *Save as Default* → *Delete Defaults*, the camera view could be reset to the standard settings of pCon.basket Online.

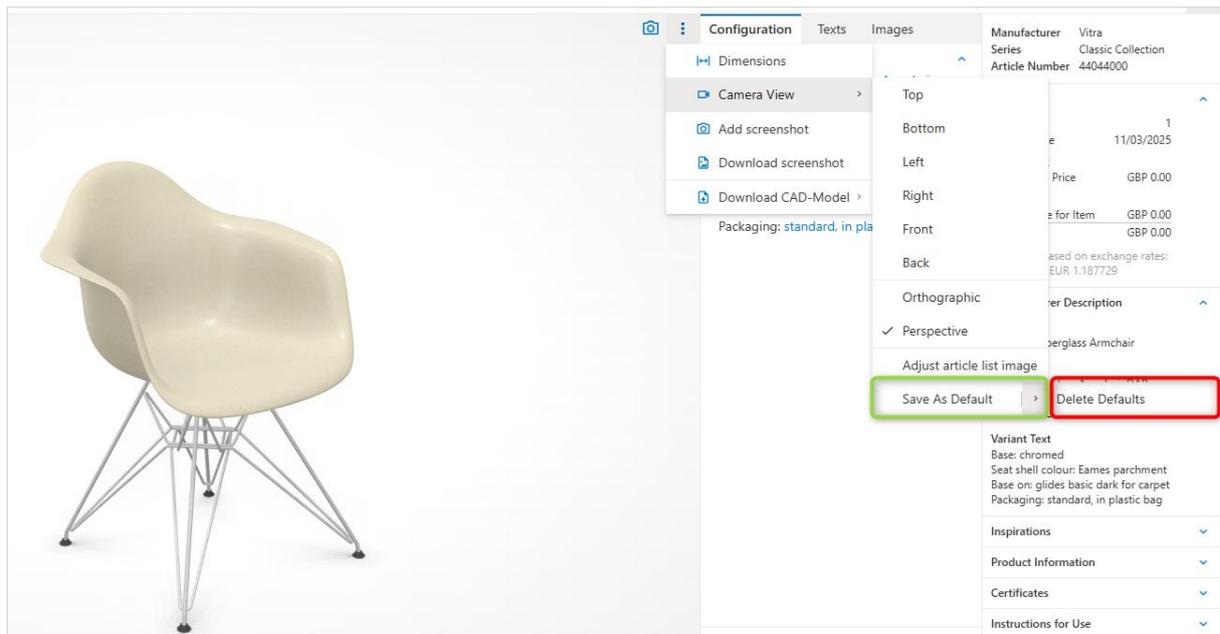


Image 6: Set und Delete Default Camera View

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Note: The feature *Adopt camera view for article list* can now be found as *Adjust article list image* in the same menu.

3 Calculation: new condition Compensation discount

Description	
Purchase	
Percent discount 2 (PDIP01)	
Percent discount 3 (PDIP02)	
Absolute discount 2 (PDIA01)	
Absolute discount 3 (PDIA02)	
Sale	
Compensation discount (intern) (DIA101)	
Percent discount 3 (DIP50)	
Percent discount 4 (DIP60)	
Percent discount 5 (DIP70)	
Absolute discount 3 (DIA10)	
Absolute discount 4 (DIA20)	
Absolute discount 5 (DIA30)	
Compensation discount (DIA40)	

In some cases, especially when you work with the backwards calculation from a subtotal, it is possible that the single price differs from the calculated total price due the rounding. To compensate this deviation, we provide a new condition *Compensation discount*.

You will find this condition next to the manually addable conditions.

Image 7: new manual condition "Compensation discount"

As an result, you can adjust your calculation so that you'll get consistent values for the single and total price.

Sale				Sale			
Base price	456.00 EUR	4	1.824.00 EUR	Base price	456.00 EUR	4	1.824.00 EUR
Variantenpreis				Variantenpreis			
Upcharge (Media - middle:	50.00 EUR		200.00 EUR	Upcharge (Media - middle:	50.00 EUR		200.00 EUR
Upcharge (Horizontal wire t	108.00 EUR		432.00 EUR	Upcharge (Horizontal wire t	108.00 EUR		432.00 EUR
Sales Price	614.00 EUR		2.456.00 EUR	Sales Price	614.00 EUR		2.456.00 EUR
Sales Price (adjusted)	257.88 EUR		1.031.52 EUR	Sales Price (adjusted)	257.88 EUR		1.031.52 EUR
Percent markup	30.00 %		309.46 EUR	Percent markup	30.00 %		309.46 EUR
Upcharge	40.00 EUR		160.00 EUR	Upcharge	40.00 EUR		160.00 EUR
Gross Value	375.24 EUR		1.500.98 EUR	Gross Value	375.24 EUR		1.500.98 EUR
Percent discount 1	13.00 %		195.13 EUR	Percent discount 1	13.00 %		195.13 EUR
Percent discount 2	0.00 %		0.00 EUR	Percent discount 2	0.00 %		0.00 EUR
Absolute discount 1	0.03 EUR		0.12 EUR	Absolute discount 1	0.03 EUR		0.12 EUR
Absolute discount 2	0.00 EUR		0.00 EUR	Absolute discount 2	0.00 EUR		0.00 EUR
Compensation discount	0.00 EUR		0.00 EUR	Compensation discount	0.01 EUR		0.01 EUR
Discount Amount	48.75 EUR		195.01 EUR	Discount Amount	48.76 EUR		195.02 EUR
Net Value for Item	424.00 EUR		1.695.99 EUR	Net Value for Item	424.00 EUR		1.696.00 EUR

Image 8: Use Compensation Discount

Note: To avoid confusion on customer side regarding the *Compensation discount* on the report, we provide a further report option *Merge Discount*. With that you can merge all the discounts on Article level to show just one discount.

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4 Report

4.1 Adjusted Workflow

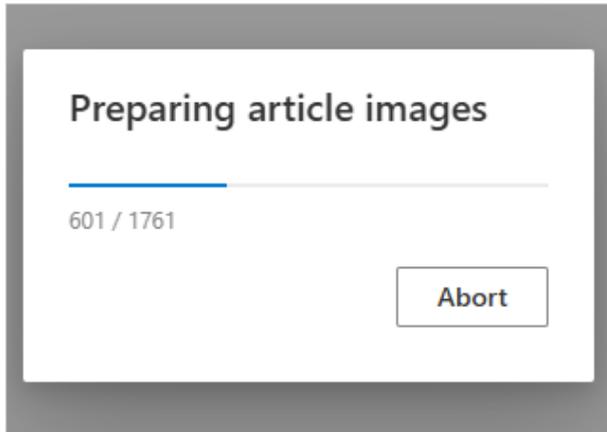


Image 9: Progress Bar Image Generation for Reporting

Regarding the report creation, we made an adjustment in the process on technical side. This way we make sure that all pieces of information (images, content...) will be available before we request the report on backend side. Users will be informed of this step when the progress bar for the image generation is visible.

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4.2 Enhancement Management Overview

The new option *Manufacturer* allows you to filter the content of the *Management Overview* Report per manufacturer. Via the checkboxes is possible to choose one or multiple manufactures for which the overview should be created. This provides an easy way to get a quick overview about the calculation separated by manufacturer.

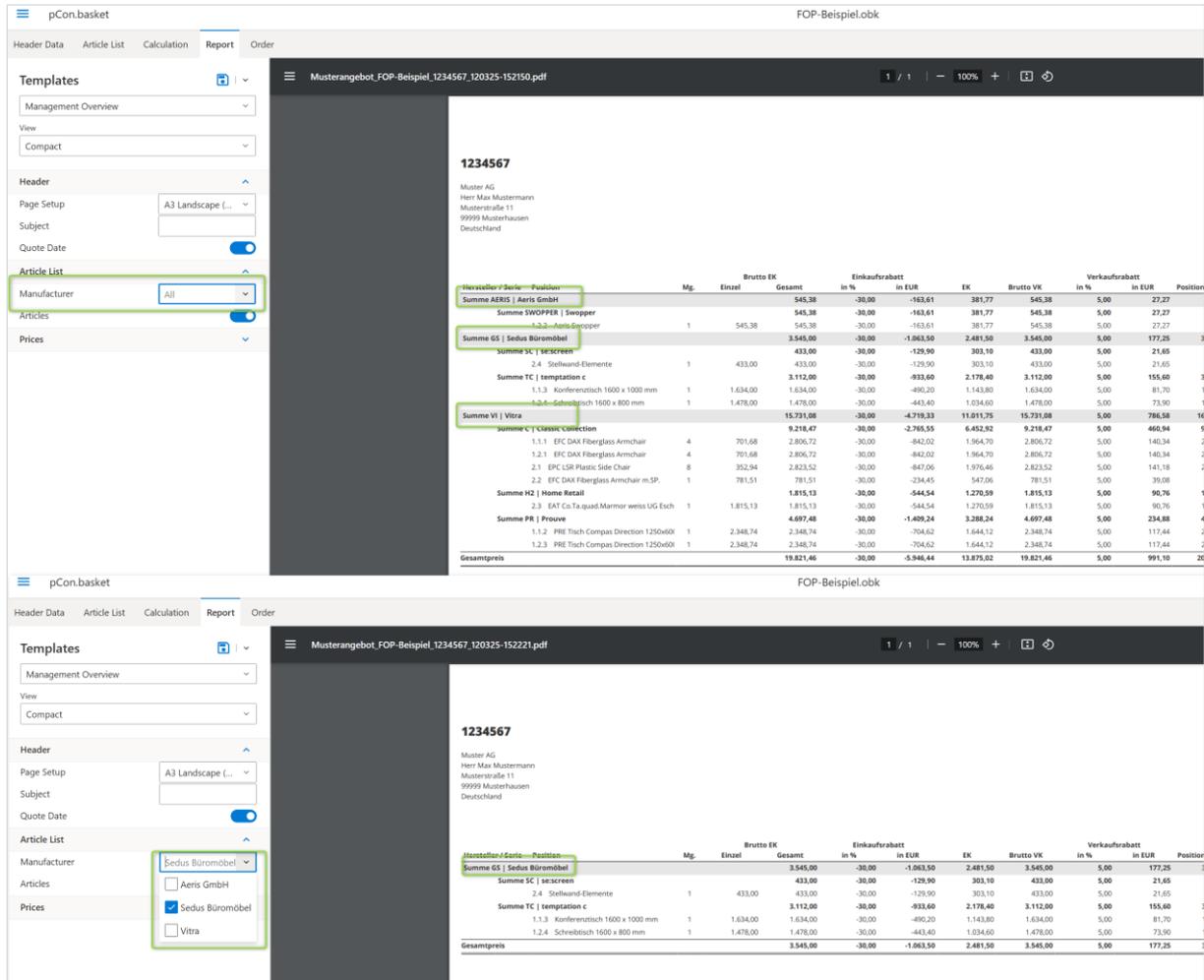


Image 10: Management Overview - separated by manufacturer

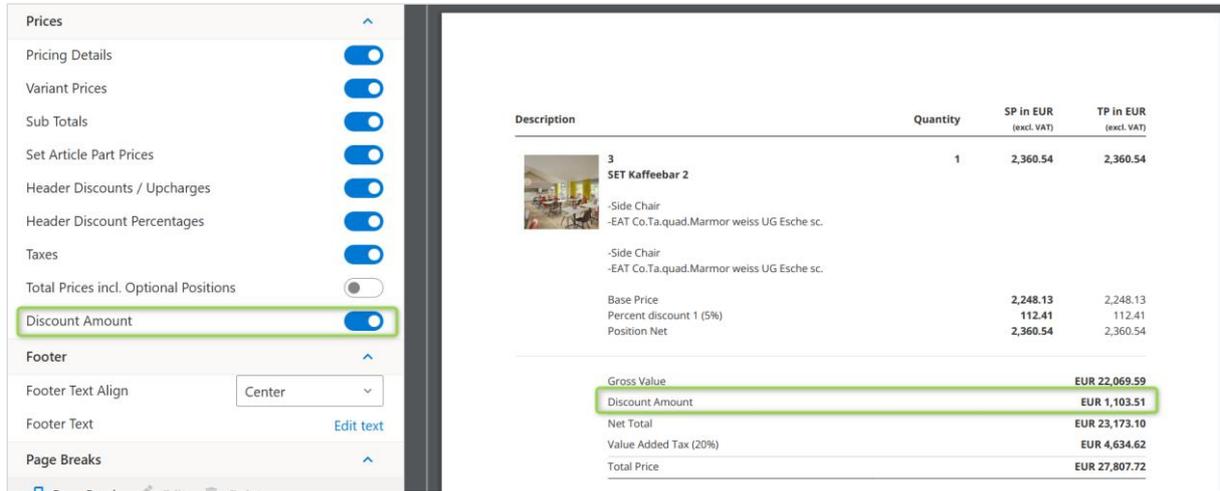
In addition, the compact view is enabled for the *Management Overview* as well. Composite articles can thus be shown in a compact manner.

Edition Pro / Integration

4.3 New options

4.3.1 Show/hide total discount amount

In the Quote template in the category prices, you will find a new option *Discount Amount*. With that option it becomes possible to show the total amount of all conditions given on article level.



Description	Quantity	SP in EUR (excl. VAT)	TP in EUR (excl. VAT)
 SET Kaffeebar 2 -Side Chair -EAT Co.Ta.quad.Marmor weiss UG Esche.sc. -Side Chair -EAT Co.Ta.quad.Marmor weiss UG Esche.sc.	3	2,360.54	2,360.54
Base Price		2,248.13	2,248.13
Percent discount 1 (5%)		112.41	112.41
Position Net		2,360.54	2,360.54
Gross Value			EUR 22,069.59
Discount Amount			EUR 1,103.51
Net Total			EUR 23,173.10
Value Added Tax (20%)			EUR 4,634.62
Total Price			EUR 27,807.72

Image 11: Option Discount Amount for Quote Template

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4.3.2 Manage Child articles in compact view

The templates *Quote*, *Overview*, *Article Overview* as well as *Comparison* got an enhancement regarding the handling of child articles when the compact view is used.

With the option *Child articles* in the category *Article list*, you can decide if the child articles should be:

- *With Prices* → *Shown with prices*
- *Without Prices* → *Shown without prices*
- *Hide Articles* → *Hidden*

Note: This new option is available if the compact- or summarized compact-view is chosen.

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4.3.3 Product Comparison Template - Page Setup

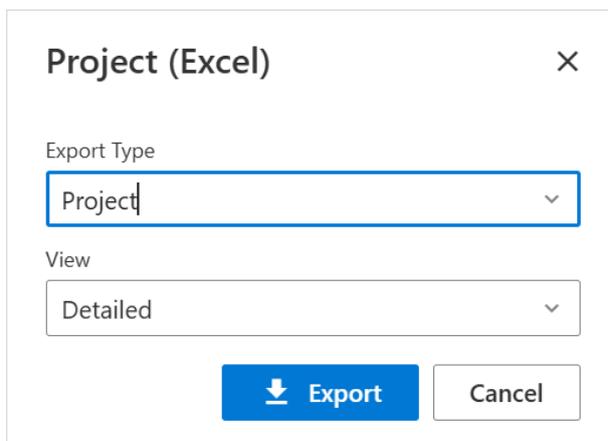
The *Product Comparison* template got new options to enhance the flexibility regarding the page setup.

With the option *Page Setup*, you can decide if you want to create the report in A4 Portrait (210 x 297 mm) or in A4 Landscape (297 x 210 mm).

Additionally, you can manage the number of articles which should be compared per page with the option *Articles per page*. Depending of the number of articles, the width per column will adapt.

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5 Enhancements Excel-Export



For the Export *Project (Excel)* you will get a new dialog where you can choose between 2 templates:

- *Project*
- *Management Overview*

The *Project* export will create the Excel file in the known form. The *Management Overview* will create an Excel file based on the structure from the *Management Overview* report.

Image 12: New Dialog: Excel Export

Depending on the chosen template, further options regarding the views are available:

- *Project*
 - o *Detailed*
 - o *Summarized*
 - o *Flat List*
- *Management Overview*
 - o *Detailed*
 - o *Compact*

With that enhancement, you get the full flexibility to create the excel files according to your needs.

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